COUPLED MODELS OF ROLLING, SLIDING AND WHIRLING FRICTION

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Abstract

It is proposed the essentially new combined models of friction of rubbed rigid solids under conditions of combined kinematics when besides the sliding and whirling there is a motion of rolling. A correlation between friction of rolling and sliding is modelling on the base experimental investigations from the tyre and railway industry. In correspondence with these results, the main influence of the rolling on the force state in the area of contact consists in the asymmetry of the diagram of the distribution of the normal contact stresses. This asymmetry is well described by the linear function with one coefficient that depends on the direction of motion and velocity of rolling and it leads to appearance of nonzero lateral component of the friction force. Under the proposed model of friction are understudied the interrelations between friction force components, torques and velocities. The model involves the replacement of exact integral expressions for the net vector and torque of the dry friction forces, formed with the assumption that Coulomb's friction law is valid at each point of the contact area, by appropriate Pade approximations. This approach substantially simplifies the combined dry friction modeling, making the calculation of double integrals over the contact area unnecessary. Unlike available models, the model based on the Pade approximations enables one to account adequately for the relationship between force and kinematical characteristics over the entire range of angular and linear velocities. The approximate model preserves all properties of the model based on the exact integral expressions and correctly describes the behaviour of the net vector and torque of the friction forces and their first derivatives at zero and infinity. Moreover, one does not have even to calculate the integrals to determine the coefficients of the Pade approximation. The corresponded coefficients can be identified from experiments. Consequently, the models based on Pade approximations may be considered as reological models of combined dry friction.

Key words

Combined friction of rolling, sliding and whirling.

1. Introduction

There are many works in the scientific literature devoted to the dry friction, classification of that at the dependence on the aims of investigations can be found at [Zhuravlev, V.Ph., Kireenkov, A.A., 2005]. At the most of these publications authors are using the Coulomb model of dry friction supposed that the friction force at the point of contact is direct opposite the relative velocities of sliding and it is not depend on the module of velocity. However, there are many experimental facts about the violation of this law at case when the rubbed bodies are participated simultaneously in the translational, whirling and rolling motions. Following the experimental results from the tyre manufactory in the work [Svendenius, J., 2003] was established the empiric dependence of the distribution of normal contact stresses at area of contact from the velocity of rolling. At the corresponded this dependence the influence of whirling is shifting of the symmetric form of contact stresses distribution in the direction of rolling. This shift is good approximated by the liner function with one coefficient depended on the direction and value of the rolling velocity. Asymmetry at distribution of the normal contact stresses at the case of circle areas of contact cause the appearance of the component of the friction force directed on normal to the trajectory of motion.

2. Combined model of friction of rolling and sliding

Construction of combined model of friction of rolling and sliding is performed at he supposition the validities of the Coulomb law at the differential form for the small element of area dS inside of spot of contact, in correspondence with the differentials of the net vector $d\mathbf{F}$ and torque dM_c of the friction forces relatively the center of contact circle are defined by the formulas

$$d\mathbf{F} = -f\,\tilde{\sigma}\,\frac{\mathbf{V}}{|\mathbf{V}|}dS, \quad dM_{c} = -f\,\tilde{\sigma}\,\frac{|\mathbf{r}\times\mathbf{V}|}{|\mathbf{V}|}dS, \tag{1}$$
$$\mathbf{V} = (v - \omega y, \omega x)$$

where *f* - coefficient of friction, $\mathbf{r} = (x, y)$ - radius vector of the elementary square inside of spot of contact (fig.1), $\tilde{\sigma}$ - distribution of normal contact stresses,

v - linear velocity of sliding and ω - angle velocity of whirling of contact spot center.



Figure 1.

Asymmetry at the symmetric distribution of normal contact stresses $\sigma(x, y)$, arisen at the non zero velocity of rolling Ω_r , in the rectangular coordinate system $\{xOy\}$, axis *x* of which is directed alone the velocity of sliding (fig.1) is described by the following dependence:

$$\tilde{\sigma}(x, y) = \sigma(x, y) \left(1 + k_r \frac{\xi(x, y)}{R}\right), |k_r| \le 1, k_r \equiv 0$$
 при $\omega_r = 0$ (2)

where *R* - radius of contact circle, ξ - axis of rectangular coordinate system directed perpendicularly to the instantaneous velocity of rolling Ω_r (fig. 2), and k_r - dimensionless coefficient the sign of that is dependent on the direction of motion



Connection of the coordinate systems $\{xOy\}$ and $\{\xiO\eta\}$ are given by rotate transform on the angle $\beta \in [0, \pi/2]$ that is defined from the values of projections Ω_x, Ω_y of the instantaneous velocity of rolling Ω_z .

on the axis x and y (fig. 2):

$$\xi = x\cos\beta - y\sin\beta, \eta = x\sin\beta + y\cos\beta,$$

$$\cos\beta = \Omega_y / \Omega_r, \sin\beta = \Omega_x / \Omega_r, \Omega_r = \sqrt{\Omega_x^2 + \Omega_y^2}$$
(3)

Substitution of expressions (3) to the formula (2) gives dependence of distribution of the normal contact

stresses on the value and direction of rolling velocity:



Figure 3.

The typical behavior of function (4) for different values of the rolling coefficient k_r at the supposition that at the absence of rolling distribution of the normal contact stresses (solid line) is described by Hertz low

$$\sigma(x,y) = \frac{3N}{2\pi R^2} \sqrt{-\frac{x^2}{R^2} - \frac{y^2}{R^2}}$$
(5)

is presented at fig.3 by the dash lines.

Integration of the expressions (1) on the spot contact taking in account the formula (4) gives the exact integral model of combined friction of sliding and rolling, that in dimensionless variables: $x = \hat{x}R$, $y = \hat{y}R$, $\sigma(\hat{x}, \hat{y}) = \hat{\sigma}(\hat{x}, \hat{y}) N/R^2$ in supposition that distribution of contact stress at the absence of rolling has central symmetry $\sigma(x, y) = \sigma(r)$, has in polar coordinate system with origin at the center of contact circle $x = r\cos\varphi$, $y = r\sin\varphi$, $r \in [0, 1]$, $\varphi \in [0, 2\pi]$ following form

$$F_{\parallel} = fN \int_{0}^{2\pi} \int_{0}^{1} \frac{(v - ur \sin\varphi)r\sigma(r)(1 - k_r\Omega_x r \sin\varphi/\Omega_r)}{\sqrt{u^2 r^2 + v^2 - 2uvr \sin\varphi}} drd\varphi$$

$$F_{\perp} = \frac{fNk_r\Omega_y}{\Omega_r} \int_{0}^{2\pi} \int_{0}^{1} \frac{ur^3\sigma(r)\cos^2\varphi}{\sqrt{u^2 r^2 + v^2 - 2uvr \sin\varphi}} drd\varphi \qquad (6)$$

$$M_c = fRN \int_{0}^{2\pi} \int_{0}^{1} \frac{(ur^2 - vr \sin\varphi)r\sigma(r)(1 - k_r\Omega_x r \sin\varphi/\Omega_r) drd\varphi}{\sqrt{u^2 r^2 + v^2 - 2uvr \sin\varphi}}$$

where F_{\parallel} and F_{\perp} are the components of the friction force directed correspondently on the tangent and normal to the trajectory of motion, and M_c is the torque of whirling respectively the center of circle area directed perpendicularly to plane of whirling.

Transition at the model (6) from the consideration of the connection of the friction of rolling and sliding in term of projection Ω_x and Ω_y of the velocity of rolling to the its absolute value Ω_r and to the angle β between direction of rolling and sliding gives the equivalent form of this model

$$F_{\parallel} = fN \int_{0}^{2\pi} \int_{0}^{1} \frac{(v - ur\sin\varphi)r\sigma(r)(1 - k_{r}r\sin\varphi\sin\beta)}{\sqrt{u^{2}r^{2} + v^{2} - 2uv\sin\varphi}} dr\phi$$

$$F_{\perp} = fN k \int_{0}^{2\pi} \int_{0}^{1} \frac{ur^{3}\sigma(r)\cos^{2}\varphi\cos\beta}{\sqrt{u^{2}r^{2} + v^{2} - 2uv\sin\varphi}} dr\phi$$

$$(7)$$

$$\frac{2\pi}{v} \int_{0}^{2\pi} \int_{0}^{1} (ur^{2} - vr\sin\varphi)r\sigma(r)(1 - k\sin\varphi\sin\beta)$$

$$M_{C} = fRN \int_{0}^{2\pi} \int_{0}^{1} \frac{(ur^{2} - vr\sin\varphi) \, \boldsymbol{\sigma}(\,\boldsymbol{\eta}(1 - \boldsymbol{k}\,\sin\varphi\sin\beta)}{\sqrt{u^{2}r^{2} + v^{2} - 2uvr\sin\varphi}} drd\varphi$$

One of the distinguish feature of model (6)-(7) is appearance of none zero component of friction force normally directed to the trajectory of motion. At the presence of combined motion of rolling and sliding the net vector of friction forces is not opposite directed to the vector of sliding velocity.

At supposition that the distribution of the contact stresses $\check{\sigma}(x, y)$ is play role of density the violation at its central symmetry defined by the formula (4) leads to shift of the gravity center of contact circle respectively the geometric centre in the direction of whirling (along axe ξ (fig.2)) on value *s*, the projections of which to axes *x* and *y* are defined by the formulas:

$$s_{x} = sk_{r}\frac{\Omega_{y}}{\Omega_{r}} \equiv sk_{r}\cos\beta, \ s_{y} = -sk_{r}\frac{\Omega_{x}}{\Omega_{r}} \equiv -sk_{r}\sin\beta,$$

$$s \equiv \pi R\int_{y}^{1}\sigma(r)r^{3}dr$$
(8)

The shift of the center of gravity of contact spot, defined by formulas (8) leads to appearance of torque of rolling \mathbf{M}_r parallelly directed to the plane of sliding the projections of that on the directions of the tangent M_{\parallel} and normal M_{\perp} to the trajectory of motion are defined by expression:

$$M_{\parallel} = -M_r \frac{\Omega_y}{\Omega_r} \equiv -M_r \cos\beta, \ M_{\perp} = -M_r \frac{\Omega_x}{\Omega_r} \equiv -M_r \sin\beta, \ (9)$$
$$M \equiv sk \ N$$

Thus the net torque of friction forces at rectangular coordinate system one axis of that is directed on the tangent of trajectory of motion is

$$\mathbf{M} = \left(M_{\parallel}, M_{\perp}, -M_{C}\right) \tag{10}$$

Expressions (6)-(7) for torque M_c and force components F_{\parallel}, F_{\perp} as function of u, v have several significant properties detailed investigated in [Kireenkov, A.A., 2008]. These properties allow simplifying the friction modeling with the aid of replacing of the exact integral models (6)-(7) by the approximate models based on the Pade approximations of corresponded order. This approach permits to escape the integration over the spot of contact. In corresponded with results of the work [Kireenkov, A.A., (2008)] the combined model friction rolling and sliding of the first order based on the partial-linear Pade approximation has form:

$$\begin{split} M_{C} &= \frac{M_{0}u + k_{r}M_{ur}v\Omega_{x}/\Omega_{r}}{u + mv} \equiv \frac{M_{0}u + k_{r}M_{ur}v\sin\beta}{u + mv}, \\ F_{\parallel} &= \frac{F_{0}v + k_{r}F_{r}u\Omega_{x}/\Omega_{r}}{v + au} \equiv \frac{F_{0}v + k_{r}F_{r}u\sin\beta}{v + au}, \\ F_{\perp} &= k_{r}F_{r}\frac{u}{u + bu}\frac{\Omega_{y}}{\Omega_{r}} \equiv \frac{k_{r}F_{r}u\cos\beta}{u + bv}, \\ F_{0} &= F_{\parallel}\Big|_{u=0}, F_{r} = F_{\parallel}\Big|_{v=0}, M_{0} = M_{C}\Big|_{v=0}, M_{ur} = M_{C}\Big|_{u=0} \\ \frac{1}{m} &= \frac{v}{M_{0}}\frac{\partial M_{C}}{\partial u}\Big|_{u=0}, \frac{1}{a} = \frac{u}{F_{0}}\frac{\partial F_{\parallel}}{\partial v}\Big|_{v=0}, \frac{1}{b} = \frac{v}{k_{r}F_{r}}\frac{\partial F_{\perp}}{\partial u}\Big|_{u=0} \end{split}$$

$$(11)$$

The model of the first order (11) is sufficient for the dynamics investigation, but for more precise qualitative analysis the model of the second order is required. This model not only good approximates the exact integral models (6)-(7) but conserves all their properties such as behavior of these functions and their first derivatives at zero and infinity.

$$\begin{split} M_{C} &= \frac{M_{0}(u^{2} + muv)}{v^{2} + muv + u^{2}} + \frac{k_{r}M_{ur}v^{2}}{u^{2} + v^{2}} \frac{\Omega_{x}}{\Omega_{r}} \equiv \\ &\equiv \frac{M_{0}(u^{2} + muv)}{u^{2} + muv + v^{2}} + \frac{k_{r}M_{ur}v^{2}\sin\beta}{u^{2} + v^{2}} \\ F_{\parallel} &= \frac{F_{0}(v^{2} + auv)}{v^{2} + auv + u^{2}} + \frac{k_{r}F_{r}u^{2}}{u^{2} + v^{2}} \frac{\Omega_{x}}{\Omega_{r}} \equiv \\ &\equiv \frac{F_{0}(v^{2} + auv)}{v^{2} + auv + u^{2}} + \frac{k_{r}F_{r}u^{2}\sin\beta}{u^{2} + v^{2}} \\ F_{\perp} &= \frac{k_{r}F_{r}(u^{2} + buv)}{v^{2} + buv + u^{2}} \frac{\Omega_{y}}{\Omega_{r}} \equiv \frac{k_{r}F_{r}(u^{2} + buv)\cos\beta}{v^{2} + buv + u^{2}} \\ a &= \frac{u}{F_{0}} \frac{\partial F_{\parallel}}{\partial v} \bigg|_{v=0}, \quad m = \frac{v}{M_{0}} \frac{\partial M_{C}}{\partial u} \bigg|_{u=0}, \quad b = \frac{v}{k_{r}F_{r}} \frac{\partial F_{\perp}}{\partial u} \bigg|_{u=0} \end{split}$$

The comparison of the integral model (solid line) and models of the first (11) (dash-dot line) and the second (12) (dash line) for the Hertz distribution of contact stresses (5) as function of parameter k = v/u is presented on the fig.4:



Figure 4.

Models (11)-(12) of combined friction of rolling and sliding based on the Pade approximations can be considered as reological models, because there are no required in solving of real problems to calculate the double integrals, defined the coefficients of Pade approximations. These coefficients can be defined from the experiments.

3. Hertz case

If the distribution of normal contact stresses obeys the Hertz law (5), then with the aid of the transfer of the origin of the coordinate system to the instantaneous center of the velocities O_1 (fig.5) to, possibly, obtain the precise equations of model in the elementary functions.



Figure 5.

Normal and tangential components of the net vector of friction forces in the polar coordinate system $\{O_1, r, \theta\}$ with the origin in the instantaneous center of velocities (Fig. 5) being distant behind the geometric center of the contact area to the value $h = v/\omega \equiv kR$ in the direction of normal to the velocity of sliding speed v are defined by formulas:

$$F_{\parallel} = fR^{2} \iint_{G} \tilde{\sigma}(q,\theta) q \cos\theta \, dq \, d\theta$$

$$F_{\perp} = fR^{2} \iint_{G} \tilde{\sigma}(q,\theta) q \sin\theta \, dq \, d\theta$$
(13)

Integration limits in formula (13) depend on the arrangement of the instantaneous center of velocities. If the instantaneous center of velocities is located inside the contact area $k \le 1$, then polar angle $\theta \in [0, 2\pi]$, while if out of the area of contact that $\theta \in [-\theta^*, \theta^*]$, $\sin \theta^* = R/h = 1/k$. Interval of the variation

of the dimensionless radius-vector q = r/R is found from the conditions of the intersection of polar ray with the circle of the contact area $q \in [q_1, q_2]$:

$$q_1 = k\cos\theta - \sqrt{1 - k^2\sin^2\theta}$$

$$q_2 = k\cos\theta + \sqrt{1 - k^2\sin^2\theta}$$
(14)

The distribution of contact stresses, which is obeyed the Hertz law (13), in the introduced variables takes the form

$$\tilde{\sigma}(q,\theta) = \frac{3N}{2\pi R^2} \sqrt{-q^2 + 2kq\cos(\theta) + 1 - k^2} \left(1 + \frac{k_r}{\Omega_r} \left(\Omega_y q\sin\theta - \Omega_x (k - q\cos\theta)\right)\right)$$
(15)

The substitution of expression (15) into formula (13), taking into account of formulas (14) and location of the center of instantaneous velocities, defines tangential and normal force components of friction force as the piecewise-continuous functions of the parameter k, which are smooth at joint point:

$$F_{\parallel} = \begin{cases} \int_{-\theta^*}^{\theta^*} \int_{q_1}^{q_2} \sigma q \left(1 - \frac{k_r \,\Omega_x}{\Omega_r} (k - q \cos \theta) \right) \cos \theta \, dq \, d\theta, \, k > 1 \\ \int_{0}^{\pi} \int_{q_1}^{q_2} \sigma q \left(1 - \frac{k_r \,\Omega_x}{\Omega_r} (k - q \cos \theta) \right) \cos \theta \, dq \, d\theta, \, k < 1 \end{cases}$$

$$F_{\perp} = k_r \frac{\Omega_y}{\Omega_r} \begin{cases} \int_{-\theta^*}^{\theta^*} \int_{q_1}^{q_2} \sigma(q, \theta) q^2 (\sin \theta)^2 \, dq \, d\theta, \, k > 1 \\ \int_{0}^{\pi} \int_{q_1}^{q_2} \sigma(q, \theta) q^2 (\sin \theta)^2 \, dq \, d\theta, \, k > 1 \end{cases}$$

$$\sigma = \frac{3N}{2\pi} \sqrt{-q^2 + 2kq \cos \theta + 1 - k^2}$$

$$(16)$$

Integrals (16) are calculated in the quadratures [Kireenkov, A.A., 2008]. The result of integration represents the tangential and normal component of the friction force as function of two parameters $k \in [0, +\infty)$ and $k_r \in [-1,1]$.

The whirling torque it is calculated on the basis equality [Zhuravlev, V.Ph., 1998]: $M_C = M_h - hF_{\parallel}$, where M_h is the main torque of friction forces relative to the instantaneous center of the velocities:

$$M_{h} = R \begin{cases} \int_{-\theta^{*}}^{\theta^{*}} \int_{q_{1}}^{q_{2}} \sigma q^{2} \left(1 - \frac{k_{r} \Omega_{x}}{\Omega_{r}} (k - q \cos \theta) \right) dq d\theta, k > 1 \\ \int_{0}^{2\pi} \int_{q_{1}}^{q_{2}} \sigma q^{2} \left(1 - \frac{k_{r} \Omega_{x}}{\Omega_{r}} (k - q \cos \theta) \right) dq d\theta, k < 1 \end{cases}$$
(17)

Integrals (2.22) are also calculated in the elementary functions. Thus, the transfer of the origin of the coordinate system to the instantaneous center of velocities makes it possible to construct in the Hertz case the precise coupled model of the rolling and sliding friction, represented in the elementary functions. However, the obtained result is too lengthy and is inconvenient. In order to use it in the dynamics problems it is necessary to build, at the beginning, the appropriate Pade approximations. Consequently, even if it is possible to accurately integrate the equations of model, the most effective approach is the using of developed above models based on direct construction of the Pade's approximations.

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